



America's Foremost Insurance Brokerage Network

## Ordering Supplies from TMA Carriers

### CARRIER


**AIG**

### GUIDELINES

*Please note: First time users will need to register.*

Forms Depot is a forms-ordering database that offers you the ability to sort and search for forms using a variety of variables and criteria. Once you locate the forms you need, you can place an order from our warehouse, download the forms to your computer, view and print the forms, or have them emailed to you.

Log onto: <http://estation.americangeneral.com/display/router.aspx>

- Click on "New Business" tab at top
- Scroll down to "Forms Depot"
- Click on 
- Complete forms search
- You can print, e-mail or order
- To order supplies – click on the shopping cart icon under "Actions" heading (this will add the item to column on right)
- Click on "Order" button
- Click on "Order Forms" button
- Click on "Place Order" button
- Complete shipping information and click on "Complete Order" button

This information is for general comparative purposes only. If you have a specific case or question for a specific carrier, you are encouraged to contact the carrier or TMA's Support Desk for confirmation. This information is believed to be accurate as of the date listed. Carriers can make changes without notifying TMA or other distribution.

# Ordering Supplies from TMA Carriers

CARRIER	GUIDELINES
<h2 style="text-align: center;">Accordia Life</h2>	<p>Log onto: <a href="http://www.accordianow.com">http://www.accordianow.com</a></p> <ul style="list-style-type: none"> <li>• Click on “New Business Forms” on the right hand side of page</li> <li>• Use drop downs to complete search</li> </ul> <p>For product marketing materials:</p> <ul style="list-style-type: none"> <li>• Select “Our Products” – marketing materials can be found under each product name</li> </ul>
<h2 style="text-align: center;">Fidelity Life</h2>	<p>Log onto: <a href="http://www.fidelitylife.com/agents/agents.asp">http://www.fidelitylife.com/agents/agents.asp</a></p> <ul style="list-style-type: none"> <li>• Under Agent Resources &amp; Quick Links</li> <li>• For Marketing Materials – click on the product wanted under each marketing piece</li> <li>• For Applications and Forms - Complete forms search by using drop-downs</li> </ul> <p><b>OR</b></p> <p>Contact Sales &amp; Marketing Support</p> <ul style="list-style-type: none"> <li>• Phone - 866-710-1013</li> <li>• E-mail - <a href="mailto:sales@fidelitylife.com">sales@fidelitylife.com</a></li> </ul>
<h2 style="text-align: center;">John Hancock</h2>	<p>Call National Sale Support: 888-266-7498 Opt: 2</p>

This information is for general comparative purposes only. If you have a specific case or question for a specific carrier, you are encouraged to contact the carrier or TMA's Support Desk for confirmation. This information is believed to be accurate as of the date listed. Carriers can make changes without notifying TMA or other distribution.

# Ordering Supplies from TMA Carriers

CARRIER	GUIDELINES
<h2>Legal &amp; General America</h2>	<p>Log onto: <a href="http://www.lgamerica.com/">http://www.lgamerica.com/</a></p> <ul style="list-style-type: none"> <li>• Click on Forms tab or Marketing Materials tab at top</li> <li>• Select topic on left to search               <ul style="list-style-type: none"> <li>○ For Forms - Click on the form number</li> <li>○ For Marketing Materials – Click on title</li> </ul> </li> <li>• Direct Contracts - To order printed Marketing Materials: send request to Faith McFarlane at <a href="mailto:fmcfarlane@lgamerica.com">fmcfarlane@lgamerica.com</a></li> <li>• Business Service Center Contracts - To order printed Marketing Materials – send request via fax to TMA at 314-275-8813.</li> <li>• Marketing Materials can be obtained in electronic format through the Marketing Materials section of <a href="http://www.LGAmerica.com">www.LGAmerica.com</a> or <a href="https://www.lgamerica.com/microsites/">https://www.lgamerica.com/microsites/</a></li> </ul>
<h2>Lincoln National</h2>	<p>Marketing/Advertising pieces:</p> <ul style="list-style-type: none"> <li>• General marketing materials can be located by logging onto <a href="http://lincolnsolutionscenter.com">lincolnsolutionscenter.com</a>. Start with wealth protection experts. Then click the resource center tab. Then click “to order literature”.</li> <li>• Co-branded marketing material can be ordered by contacting the appropriate <a href="#">regional internal wholesaler</a>. The wholesalers can assist with ordering single pieces or creating multi-piece campaigns including html e-mails and hard-copy brochures/mailers.</li> </ul>
<h2>MetLife</h2>	<p>Log onto: <a href="https://www.metlifeinvestors.com/">https://www.metlifeinvestors.com/</a></p> <ul style="list-style-type: none"> <li>• Click on the Forms &amp; Literature tab at top</li> <li>• Click on “Forms/Order Materials”</li> <li>• Search by keyword or Category using the drop-downs</li> </ul> <p>To order personalized marketing materials contact your MetLife Regional Sales Vice President or Internal Wholesaler.</p>

This information is for general comparative purposes only. If you have a specific case or question for a specific carrier, you are encouraged to contact the carrier or TMA's Support Desk for confirmation. This information is believed to be accurate as of the date listed. Carriers can make changes without notifying TMA or other distribution.

# Ordering Supplies from TMA Carriers

CARRIER	GUIDELINES
<h2 data-bbox="331 760 724 820">Minnesota Life</h2>	<p data-bbox="989 256 1514 289">Log onto: <a href="https://lifecenter.minnesotalife.com">https://lifecenter.minnesotalife.com</a></p> <p data-bbox="989 331 1661 363">For Forms – NB applications &amp; policyholder service forms:</p> <ul data-bbox="1035 370 1646 594" style="list-style-type: none"><li>• Click on “Life” tab at top</li><li>• Click on “New Business &amp; Inforce”</li><li>• Select and click on “Client Forms &amp; Applications”</li><li>• Complete forms search by using drop-downs</li><li>• Click on “Find”</li><li>• Scroll down and select the forms needed</li></ul> <p data-bbox="1035 636 1077 669"><b>OR</b></p> <p data-bbox="989 711 1808 743">Literature Center – marketing materials can be downloaded or ordered.</p> <ul data-bbox="1035 786 1997 935" style="list-style-type: none"><li>• Under Quick Links click on the “Literature Center” link</li><li>• Click on “View/Order Literature” link</li><li>• Complete the shipping information sections then click on “Continue”</li><li>• Search for marketing materials using the drop-downs – either order or save pdf</li></ul> <p data-bbox="1035 977 1077 1010"><b>OR</b></p> <p data-bbox="989 1052 1444 1084">To order marketing materials – contact:</p> <p data-bbox="1031 1127 1367 1227">Richard Bishop, Regional VP 865-661-9641 <a href="mailto:rwb@mnlifebrokerage.com">rwb@mnlifebrokerage.com</a></p>

This information is for general comparative purposes only. If you have a specific case or question for a specific carrier, you are encouraged to contact the carrier or TMA's Support Desk for confirmation. This information is believed to be accurate as of the date listed. Carriers can make changes without notifying TMA or other distribution.

# Ordering Supplies from TMA Carriers

CARRIER	GUIDELINES
<h2 style="text-align: center;">North American</h2>	<p>Log onto: <a href="https://www.northamericancompany.com/">https://www.northamericancompany.com/</a></p> <ul style="list-style-type: none"> <li>• Click on Sales &amp; Marketing tab at top</li> <li>• Select Order Marketing Materials</li> </ul> <p><b>Supply Warehouse</b> Order your promotion marketing materials via the Supply Warehouse. Stock up on our professionally created marketing materials.</p> <ul style="list-style-type: none"> <li>• Application Kits for your designated state</li> <li>• Consumer Brochures describing our products for clients</li> <li>• Agent Marketing Guides explaining details of all products for you</li> <li>• Flyers that can help you sell</li> </ul> <p><b>Forms Factory</b> This is your source for downloadable forms and fill-able electronic forms that you can print right from your computer.</p> <p>If you are having trouble ordering materials, please call Sales Support at 1-800-800-3656 ext. 10411.</p>
<h2 style="text-align: center;">OneAmerica</h2>	<p>Call the sales desk at 800-275-5101</p>
<h2 style="text-align: center;">Protective Life</h2>	<p>Log onto: <a href="http://www.protectivelifebrokerage.com">http://www.protectivelifebrokerage.com</a></p> <ul style="list-style-type: none"> <li>• To order supplies to be mailed: Under “Sales &amp; Marketing” tab at top:             <ul style="list-style-type: none"> <li>○ select “Marketing Materials”</li> <li>○ select “Order Materials”</li> </ul> </li> <li>• To print or e-mail: click on “Products &amp; Solutions” tab at top:             <ul style="list-style-type: none"> <li>○ Select “Life Insurance”</li> <li>○ Select the “product type”</li> <li>○ Click on product - materials will be found under the “Marketing Materials” tab at bottom of page.</li> </ul> </li> </ul>

This information is for general comparative purposes only. If you have a specific case or question for a specific carrier, you are encouraged to contact the carrier or TMA's Support Desk for confirmation. This information is believed to be accurate as of the date listed. Carriers can make changes without notifying TMA or other distribution.

# Ordering Supplies from TMA Carriers

CARRIER	GUIDELINES
<p style="text-align: center;"><b>Prudential</b></p>	<p>Log onto: <a href="http://www.pruxpress.com/view/page">http://www.pruxpress.com/view/page</a></p> <p>For Product Materials select “Current Products Tab” at top:</p> <ul style="list-style-type: none"> <li>• click product type</li> <li>• click on name of product</li> <li>• click on “marketing materials tab” to find materials available for each product</li> </ul> <p>For New Business applications:</p> <ul style="list-style-type: none"> <li>• click on “Forms” over to the right side of page</li> <li>• click on “Launch Forms”</li> <li>• use drop-downs to complete search</li> </ul>
<p style="text-align: center;"><b>SBLI</b></p>	<p>Log onto: <a href="https://www.sbliagent.com">https://www.sbliagent.com</a> or <a href="http://www.sblastuff.com">www.sblastuff.com</a></p> <ul style="list-style-type: none"> <li>• For applications click on “Forms” tab at top and complete search by using drop-downs</li> <li>• For marketing materials click on “Sales Support” tab at top and then select marketing materials. You can either download materials or order printed materials.</li> </ul>
<p style="text-align: center;"><b>Symetra</b></p>	<p>Log onto: <a href="http://www.symetra.com/FinancialProfessionals/Pages/Home.aspx">http://www.symetra.com/FinancialProfessionals/Pages/Home.aspx</a></p> <ul style="list-style-type: none"> <li>• Click on “Products” tab at top</li> <li>• Select “Life Insurance”</li> <li>• On right side of page select either “Forms” or “Marketing Materials” – use drop-downs to complete search</li> </ul> <p>To order printed materials:</p> <ul style="list-style-type: none"> <li>• Call the Sales Center at 877-737-3611 to order supplies of forms, marketing materials and envelopes.</li> </ul>

This information is for general comparative purposes only. If you have a specific case or question for a specific carrier, you are encouraged to contact the carrier or TMA’s Support Desk for confirmation. This information is believed to be accurate as of the date listed. Carriers can make changes without notifying TMA or other distribution.

# Ordering Supplies from TMA Carriers

CARRIER	GUIDELINES
<h2>Transamerica</h2>	<p>Log onto: <a href="https://transactrls.transamerica.com/login.aspx?">https://transactrls.transamerica.com/login.aspx?</a></p> <p>For Applications:</p> <ul style="list-style-type: none"><li>• Click on the Sales Tools tab at top</li><li>• Click Transamerica Forms</li><li>• Follow drop down boxes for company, service type, etc. To receive a listing of forms available to print or email</li></ul> <p>For Marketing Materials:</p> <ul style="list-style-type: none"><li>• Click on Marketing tab at top</li><li>• Click on Download to print or email</li></ul> <p>To order printed materials:</p> <ul style="list-style-type: none"><li>• Click on the Sales Tools tab at top</li><li>• Click eOrdering</li><li>• Click Print Connection</li><li>• Choose the brochures you are interested in and submit order</li></ul>
<h2>United of Omaha</h2>	<p>Log onto: <a href="http://mutualofomaha.com/">http://mutualofomaha.com/</a></p> <ul style="list-style-type: none"><li>• Click on "Sales Tools" tab at top</li><li>• Click on "Find Forms &amp; Materials"</li><li>• Use drop-down menus to search</li><li>• Download pdf's to e-mail or print</li></ul> <p>To order printed materials:</p> <ul style="list-style-type: none"><li>• 1-800-693-6083; Option 2</li></ul>

This information is for general comparative purposes only. If you have a specific case or question for a specific carrier, you are encouraged to contact the carrier or TMA's Support Desk for confirmation. This information is believed to be accurate as of the date listed. Carriers can make changes without notifying TMA or other distribution.