



America's Foremost Insurance Brokerage Network

Credit Card Guidelines

| CARRIER | GUIDELINES |
|--|---|
| <p>AIG Updated 5/2016</p> | <p>Credit cards (MC, Visa, Amex, debit) may be used for term products; initial premium only. Not allowed in the states of AK, MD, NJ, NY or NC.</p> <p>A&H products allow for initial and ongoing payments to be charged.</p> <p>Complete form #AGLC100949 with application or on policy delivery.</p> |
| <p>Fidelity Life As of 5/2016</p> | <p>Credit cards (MC, Visa, Amex & Discover) are accepted for all products and modes for initial premium payments and renewal premium payments.</p> <p>Complete the "Preauthorized Payment Authorization" section of app</p> |
| <p>Global Atlantic Financial As of 5/2016</p> | <p>Credit cards are not accepted.</p> |
| <p>John Hancock As of 5/2016</p> | <p>Credit cards not accepted.</p> |
| <p>Legal & General America Updated 5/2016</p> | <p>Credit cards and PayPal are accepted for both App Assist and Traditional platforms for the initial premiums only and as long as the policy is e-delivered.</p> |

This information is for general comparative purposes only. If you have a specific case or question for a specific carrier, you are encouraged to contact the carrier or TMA's Support Desk for confirmation.

This information is believed to be accurate as of the date listed. Carriers can make changes without notifying TMA or other distribution.

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| <p>Lincoln National As of 5/2016</p> | <p>Credit cards are not accepted.</p> |
| <p>MetLife As of 5/2016</p> | <p>Credit cards are not accepted.</p> |
| <p>Minnesota Life As of 5/2016</p> | <p>Credit cards are not accepted.</p> |
| <p>North American As of 5/2016</p> | <p>Credit cards (Visa, MC and Discover) are accepted for:</p> <ul style="list-style-type: none"> • Term: initial and renewal premiums for all modes • Universal Life/Indexed Universal Life: initial annual premium only |
| <p>OneAmerica As of 5/2016</p> | <p>Maximum amount charged \$3,000. Credit card payments can only be made at the initial stage of the application. Credit card payments can't be made any time after the policy has been issued. Click here for credit card authorization form that can be faxed to 317.285.5115.</p> |
| <p>Protective Life As of 5/2016</p> | <p>Credit cards (MC, Visa, Amex and Discover) are accepted for E-Z apps online and Tele-Life applications; initial premium only. (Make a note of the credit card information in the special remarks section of the Tele-Life application)</p> |
| <p>Prudential As of 5/2016</p> | <p>Credit cards are not accepted.</p> |
| <p>SBLI As of 5/2016</p> | <p>Credit cards (Visa and MasterCard) are accepted for initial premium only.</p> |

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| <p>Symetra Updated 5/2016</p> | <p>Credit cards (Visa, MC and Discover) are accepted for initial and ongoing annual, semi-annual, and quarterly payments.</p> |
| <p>Transamerica As of 5/2016</p> | <p>Credit cards (MC and Visa) are accepted for initial premiums only. Form #TOP460-705.</p> <p>Speed Pay option is available: Allows payments anytime via credit card. This can be done through Transamerica's website or automated phone system when they call into customer service. The customer can also set up an automatic draft to their credit card each quarter, semi-annual or annual by calling the Customer Service Department at 800-852-4678.</p> <p>Speed Pays are set up by Western Union, fees listed below for each transaction on inforce policies: Internet Payment Channel: \$6.95 Phone Payment Channel: \$7.95 Recurring payments or support to process payment: \$8.95</p> |
| <p>United of Omaha Updated 5/2016</p> | <p>Credit cards are not accepted. Available on initial premiums for those using iGo processing ONLY.</p> |

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